

# FollowMe™ Life Application Form



AIR MILES®  
Collector # : | 8 | | | | | | | | | | | | | | | | | | | | | |

Logo ID: \_\_\_\_\_

Agent ID:  
00245B

### Primary Applicant Information

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Initial \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_  
Province \_\_\_\_\_ Postal Code \_\_\_\_\_  
Date of Birth: DD / MM / YYYY  Male  Female  
Telephone (Res.) ( )  
Telephone (Bus.) ( )  
Please provide information about your current or recently ended group life plan:  
Employer Name \_\_\_\_\_ Insurance Company \_\_\_\_\_  
Life Benefit Amount \_\_\_\_\_ Date Benefits End(ed) \_\_\_\_\_  
Group and Identification Numbers \_\_\_\_\_

### Spouse Information (if applying for coverage)

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Initial \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_  
Province \_\_\_\_\_ Postal Code \_\_\_\_\_  
Date of Birth: DD / MM / YYYY  Male  Female  
Telephone (Res.) ( )  
Telephone (Bus.) ( )  
Please provide information about your coverage under your spouse's current or recently ended group life plan:  
Employer Name \_\_\_\_\_ Insurance Company \_\_\_\_\_  
Life Benefit Amount \_\_\_\_\_ Date Benefits End(ed) \_\_\_\_\_  
Group and Identification Numbers \_\_\_\_\_

### Choice of Coverage

I apply for FollowMe™ Life coverage:  
Amount of coverage \$ \_\_\_\_\_  
(Available from \$25,000 to \$200,000; you are eligible to apply for FollowMe Life coverage equal to or less than your group life coverage amount.)  
 Smoker  Non-Smoker\*  
\*Non-smoker rates apply to people who have not used tobacco or marijuana in any form, including smoking cessation products, in the last 12 months.

### Choice of Coverage

I apply for FollowMe™ Life coverage:  
Amount of coverage \$ \_\_\_\_\_  
(Available from \$25,000 to \$200,000; you are eligible to apply for FollowMe Life coverage equal to or less than your coverage amount under your spouse's group life plan.)  
 Smoker  Non-Smoker\*  
\*Non-smoker rates apply to people who have not used tobacco or marijuana in any form, including smoking cessation products, in the last 12 months.

### Beneficiary Information

#### Beneficiary on Primary Applicant's Coverage

I hereby designate the individual(s) named as beneficiary below to receive any death benefit payable with respect to the coverage applied for.

Beneficiary(ies):

1. Last Name \_\_\_\_\_ First Name \_\_\_\_\_  
Relationship to Primary Applicant \_\_\_\_\_ % of Benefit \_\_\_\_\_

2. Last Name \_\_\_\_\_ First Name \_\_\_\_\_  
Relationship to Primary Applicant \_\_\_\_\_ % of Benefit \_\_\_\_\_

If you designate a beneficiary under the age of 18, benefits will be paid into court unless a trustee is appointed; except in Quebec, where benefits will be paid directly to the tutor or administrator of the beneficiary and no trustee may be appointed.

Trustee:  
Last Name \_\_\_\_\_ First Name \_\_\_\_\_  
Relationship to Primary Applicant \_\_\_\_\_

**For Quebec residents only:**  
In the province of Quebec, any designation of a spouse as a beneficiary is irrevocable unless stipulated to be revocable. (Check box below if designation is to be revocable.)  
 I hereby declare and stipulate that the beneficiary designation made in this form is revocable.

### Beneficiary Information

#### Beneficiary on Spouse's Coverage

I hereby designate the individual(s) named as beneficiary below to receive any death benefit payable with respect to the coverage applied for.

Beneficiary(ies):

1. Last Name \_\_\_\_\_ First Name \_\_\_\_\_  
Relationship to Spouse \_\_\_\_\_ % of Benefit \_\_\_\_\_

2. Last Name \_\_\_\_\_ First Name \_\_\_\_\_  
Relationship to Spouse \_\_\_\_\_ % of Benefit \_\_\_\_\_

If you designate a beneficiary under the age of 18, benefits will be paid into court unless a trustee is appointed; except in Quebec, where benefits will be paid directly to the tutor or administrator of the beneficiary and no trustee may be appointed.

Trustee:  
Last Name \_\_\_\_\_ First Name \_\_\_\_\_  
Relationship to Spouse \_\_\_\_\_

**For Quebec residents only:**  
In the province of Quebec, any designation of a spouse as a beneficiary is irrevocable unless stipulated to be revocable. (Check box below if designation is to be revocable.)  
 I hereby declare and stipulate that the beneficiary designation made in this form is revocable.

## Payment Options — Pay monthly by PAC or credit card and collect AIR MILES® reward miles.

**PAYMENTS** will be made by: Option #1  Pre-Authorized Monthly Collection (PAC) plan from my Financial Services Account

*Important: Please enclose a sample cheque marked "VOID".*

Option #2  Credit Card Account

Credit Card Billing Frequency:  Monthly  Annually

## Payment Information and Authorization

### For Pre-Authorized Collection (PAC) Options

Name of Account holder \_\_\_\_\_  
(if other than Applicant)

Financial Institution \_\_\_\_\_

Type of Account:  Chequing  Non-Chequing

Joint Accounts: Is this a joint account requiring only one signature?  Yes  No

*If more than one signature is required on withdrawals issued against the account, both account holders must sign the authorization.*

Non-Chequing Accounts: Since approval from my/our financial institution is required for pre-authorized payment from accounts with no chequing privileges, I/we have made prior arrangements to allow for pre-authorized payments from my/our account. Enclosed is a withdrawal slip that has been stamped by my/our financial institution allowing withdrawals to be made from my/our non-chequing account.

### For Credit Card Payment Options

Credit Card:  Visa  MasterCard  Amex

Account Number: \_\_\_\_\_ Expiry Date: \_\_\_\_\_ MM / YY

Name of Account holder \_\_\_\_\_  
(if other than Applicant)

### Payment Authorization

For Pre-Authorized Collection and Credit Card billing options — I/We hereby authorize Manulife Financial to make a withdrawal from my/our account on or about the first business day of each month in which insurance premiums are due. This Authorization may be terminated by either Manulife Financial or by me/us through written notice. Manulife Financial may terminate coverage or change the method of payment to another qualifying method should a withdrawal be refused for any reason and the financial institution shall in no way be held liable should such an event occur. A \$25.00 fee will be charged for all NSF (Non-Sufficient Funds) transactions.

\_\_\_\_\_  
Signature of Cardholder or Account holder

\_\_\_\_\_  
Second signature if joint account

## Declaration — Please read carefully before signing.

Check here if you do not wish to receive further information and material on Manulife Financial products.

I/We, the undersigned applicant(s), hereby apply for insurance to The Manufacturers Life Insurance Company (Manulife Financial). I/We declare that the statements contained in this application are true and complete and together with any other forms signed by me/us in connection with this application, form the basis for any policy issued hereunder. I/We understand that any material misrepresentation, including misstatement of smoker status, shall render the insurance voidable at the instance of the insurer. Suicide within two years of the effective date is a risk not covered. I/We have read and understand that there are exclusions and limitations on the coverage applied for. I/We understand that insurance will take effect on the date the application and payment of the first premium are received by Manulife Financial at its office.

I/We hereby designate the individual(s) named as beneficiary(ies) to receive the proceeds payable upon my/our death.

I/We acknowledge receipt of, and agree with, the Notice on Privacy and Confidentiality and Notice on Information provided to the AIR MILES® Reward Program.

By signing this application, each applicant declares that he/she is not currently ill or injured or, where the Primary Applicant's group life plan has already ended, was not ill or injured at the time the Plan ended.

**Important: This product is not intended as replacement insurance for any life insurance you may have. Please do not cancel your existing coverage.**

Signed at: \_\_\_\_\_ Date: DD / MM / YYYY Applicant's Signature \_\_\_\_\_

Signed at: \_\_\_\_\_ Date: DD / MM / YYYY Spouse's Signature \_\_\_\_\_  
(if spouse is applying for coverage)

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Plan underwritten by The Manufacturers Life Insurance Company.

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